

Press release 2021-05-27 at 16:45 CET

Bokusgruppen publishes company description ahead of listing

Bokusgruppen AB (publ) ("Bokusgruppen") has prepared a company description in connection with the listing of Bokusgruppen's shares on Nasdaq First North Premier Growth Market. Expected first day of trading in Bokusgruppen's shares is Friday 4 June 2021.

The company description prepared by Bokusgruppen is not a prospectus, has not been approved by the Swedish Financial Supervisory Authority (Sw. *Finansinspektionen*) and does not contain any offering of shares or any other offering of financial instruments in the Company in Sweden or in any other jurisdiction.

On 28 April 2021 the annual general meeting of Volati AB (publ) ("Volati") resolved on distribution of all of Volati's shares in Bokusgruppen to the ordinary shareholders of Volati. The Board of Directors of Volati were at the same time authorised to decide the record date for the distribution. The record date has been decided to 1 June 2021

The company description will be made available on Bokusgruppen's website, www.bokusgruppen.com/investerare/borsnotering, and on Volati's website, www.volati.se. The company description is available in Swedish language.

Nasdaq Stockholm AB has, provided that customary conditions are met, announced that Bokusgruppen meets the listing requirements on Nasdaq First North Premier Growth Market.

Timetable for the distribution and the listing of Bokusgruppen on Nasdaq First North Growth Market:

27 May 2021: Date for publication of the company description

28 May 2021: Last trading day in Volati's ordinary shares with the right to receive shares in Bokusgruppen

31 May 2021: Volati's ordinary shares are traded without right to receive shares in Bokusgruppen

1 June 2021: Record date for the distribution of Volati's shares in Bokusgruppen

4 June 2021: Expected first day of trading in Bokusgruppen's shares

For more information please contact Maria Edsman, CEO Bokusgruppen, on +46 76 888 26 10 or Alexandra Fröding, Press Contact, on +46 70 775 27 83.

The information was submitted for publication, through the agency of the contact persons set out above, at 16:45 CET on 27 May 2021.

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Bokusgruppen is Sweden's market-leading book retailer which, with the strong and complementary brands Bokus, Bokus Play and Akademibokhandeln, reaches a very large share of Sweden's population. In addition to books in all channels and formats, a large and inspirational range of other products is also offered. Based on its vision - "Everyone should experience the joy of reading, every day" - Bokusgruppen aims to satisfy the customers' varying requirements and be the preferred choice for as many as possible.